

IN THE COURT OF SESSION

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In the petition of

ZINC MEDIA GROUP PLC, a company incorporated in Scotland under the Companies Acts, with the registered number SC075133 and having its registered office at 7 Exchange Crescent, Edinburgh EH3 8AN

Petitioners

for

an order confirming the reduction of its issued share capital, cancellation of the shares arising on capitalisation of its merger reserve and cancellation of its share premium account

P603/20 Pet: Zinc Media Group PLC For reduction of shared capital

CMS Cameron McKenna Nabarro Olswang LLP

31 July 2020

Lord Ericht

The Lord Ordinary, having considered the petition, first Inventory of Productions and the motion of the petitioner:

1. appoints this petition to be intimated on the walls in common form and to be advertised once each in the *Edinburgh Gazette*, the *Glasgow Herald* and *The Financial Times (United Kingdom edition)*;
2. allows all parties claiming an interest to lodge answers, if so advised, within 21 days after such intimation and advertisement; and
3. appoints Mr Brian H. Moore, of Dentons UK and Middle East LLP, Quatermile One, 15 Lauriston Place, Edinburgh, EH3 9EP as Reporter for the Process; and remits to that Reporter to enquire into the facts and circumstances set out in the Petition and the regularity of the procedure.

Andrew F Stewart

