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Zinc Media Group plc

("Zinc Media" or the "Company")

PUBLICATION OF CIRCULAR

Further to its announcements of 27 October 2020, Zinc Media Group plc, (AIM: ZIN), a leading TV and multimedia content producer, confirms that it has today published a Circular relating to its proposed placing of £4.0 million (before expenses). The circular is available to download from the Company's website, www.zincmedia.com, and will today be posted to Shareholders who have so elected.

Accompanying the Circular is a notice convening the General Meeting, which is to be held at the Company's offices, 17 Dominion Street, London EC2M 2EF at 2.00 p.m. on 16 November 2020, at which the Resolutions will be proposed.

Application will be made to the London Stock Exchange for the New Ordinary Shares to be admitted to trading on AIM. It is expected that Admission will become effective at 8.00 a.m. on 17 November 2020.

Capitalised terms used but not defined in this announcement have the meanings set out in the announcement of 27 October 2020 released at 7.00 a.m. entitled 'Proposed Placing to raise approximately £4.0 million'.

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

	2020
Publication of the Circular	28 October
Latest time and date for receipt of Proxy Votes	2.00 p.m. on 12 November
General Meeting	2.00 p.m. on 16 November
Admission and dealings in the New Ordinary Shares expected to commence on AIM	8.00 a.m. on 17 November
Where applicable, expected date for CREST accounts to be credited in respect of the New Ordinary Shares in uncertificated form	17 November
Where applicable, expected date for despatch of definitive share certificates for New Ordinary Shares in certificated form	by no later than 1 December

Notes:

1. *Each of the times and dates above are indicative only and are subject to change. If any of the above times and/or dates change, the revised times and/or dates will be notified by the Company to Shareholders by announcement through a regulatory information service.*
2. *All of the above times refer to London time unless otherwise stated.*

For further information, please contact:

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About Zinc

Zinc Media Group plc is a leading television and content creation group.

The award-winning and critically acclaimed television labels comprise Blakeway, Brook Lapping, Films of Record, Red Sauce and Tern Television and produce programmes across a wide range of factual genres for UK and international channels.

Zinc Communicate specialises in developing cross-platform content for brands, businesses and partners.

For further information on Zinc Media please visit: <http://www.zincmedia.com/>